

32nd Annual

2016 California Accounting & Business Show & Conference

June 1-2, 2016 Weds-Thurs LAX Hilton Hotel, Los Angeles

5711 West Century Blvd, at the LAX Airport, off the 405 Freeway

ALL NEW
Register Today
for the FREE Show and
Low Cost CPE at only \$55/day

Sponsored by:



CalCPA EDUCATION FOUNDATION



Frank Abagnale, *Catch Me If You Can*, to Keynote - Free CPE Session, Weds, June 1, 8:20-10 am. "The Art of the Steal".

All New CPE Program and Free Show for California CPAs and Accounting and Business Professionals.

FREE KEYNOTE
WEDS, JUNE 1 8:20 - 10 am
2 CPE credits

- ✓ **Managing Accounting Technology: On-Line Software, Portals, iFinancial Services, iPads, iPhones, Cloud, Mobile, Clients Services on-the-road and at your home office.**
- ✓ **CPE sessions are all new** at the low cost of \$55 per day with 6 hours of CPE credits, or \$100 for two days with 12 hours of CPE credits. The CPE is accredited by National Association of State Boards of Accountancy (NASBA)
- ✓ **See and hear the newest accounting, business, finance, tax, payroll, cloud, mobile, on-line.** Network with friends. Efficient two day show and CPE.
- ✓ **Location. Location. Location.** The LAX Hilton is right off the 405 Freeway and other major arteries from North, South, and East, with three convenient parking facilities adjacent to the hotel. The LAX Hilton has a shuttle bus from the LAX airport for attendees flying in for the show.
- ✓ **Attend Free General Sessions each day with CPE. See speakers above.**
- ✓ **Who said there's no FREE lunch?** Enjoy a free light lunch of hot dogs and a soda in the Plaza Level exhibit hall from 11 to 2 pm. All are invited.
- ✓ **Sponsored by The California CPA Education Foundation and Cal CPA.**
- ✓ Register today and save: flaggmgmt.com/ca

FREE KEYNOTES

THURS, JUNE 2	THURS, JUNE 2
8:20 - 10 am	11 - 12 Noon
2 CPE credits	1 CPE credit



Rick Richardson
CPA, CITP, CGMA,
Richardson Media &
Technologies



Scott Fleszar
VP Prod Mgmt and
Developing Businesses,
Thomson Reuters



David Cieslak
CPA, CITP, GSEC,
Principal, Arxis
Technology, Inc.



Edward Kless
Sr Dir, Partner
Dev and Strategy
Sage North America



Samantha Mansfield
Dir Corporate Commu-
nications, CPA.com



Amy Vetter
Global VP, Education &
Enablement, Head of
Accounting, USA, Xero



Barry Strobel
Publisher,
CPA Practice Advisor



Michael Giardina
CEO,
Office Tools



Stacy Kildal
Advanced Certified
QuickBooks ProAdvisor,
Intuit



Chris Frederiksen
CPA, CGMA,
Panalix USA Inc.



Greg LaFollette
CPA, CITP, CGMA,
VP Product Strategy,
CPA.com



Candy Cross
Sr Sls & Training Consultant,
Thomson Reuters



Gail Perry
CPA, Editor-in-Chief
CPA Practice Advisor

2016 Sponsors



Free Show:
Weds, June 1 10 - 4 pm
Thurs, June 2 10 - 4 pm

Conference:
Weds, June 1 8:20-4:50 pm
Thurs, June 2 8:20-4:50 pm

Visit: flaggmgmt.com/ca

32nd Annual

2016 California Accounting & Business Conference Program

DAY ONE, Wednesday, June 1

Conference registration and coffee service 7:30-8:20 am 2nd floor Conference Complex - take stairs or elevator to '2'

FREE Session 1 8:20 - 10:00 am 2nd floor LAX Hilton Conference Session Room. General Session (2 CPE credits)

Frank Abagnale *Catch Me If You Can* to keynote all new CPE program and Free Show.

Meet the master actor of all time. How a life of forgery, embezzlement and impersonation became a movie *Catch Me If You Can* starring Leonardo DiCaprio 2016 Oscar winner.

Hear the fascinating story that inspired the memoir, movie and Broadway musical, *Catch Me If You Can*, where a notorious con artist becomes one of the world's top authorities on fraud prevention and one of the world's most respected authorities on forgery, embezzlement, identity theft and secure documents. Mr. Abagnale has been associated with the FBI for the past 38 years. Come hear his life story.



FREE KEYNOTE

10:00 am - 4:00 pm **Exhibits open** CPE sessions will have scheduled breaks to see the exhibits in 3 halls: International, Pacific and Plaza on the lower level. Exclusive show viewing time 10-11 am.

11:00 am - 2:00 pm **Free hot dogs in the exhibits** in the Plaza Level, lower level of the LAX Hilton.

Concurrent Sessions Select one of two 2nd floor LAX Hilton Conference Session Room. (1 CPE credits)

Session 2 11:00 - 11:50 am

How to Automate Your CPA Office on a Budget.

Michael Giardina, CEO, Office Tools

In a fast paced culture of technology, automation is no longer a choice but has become a mandate. How do firms facilitate change and implement technology on a budget? In my 30 years as an IT consultant I have helped hundreds of firms with these issues. This session offers planning tips, budgeting ideas and a look at practical technology that is a must for every firm.



Michael Giardina

Session 3 11:00 - 11:50 am

Employing Technology to Improve Relevancy

Samantha Mansfield, Dir of Corp Communications, CPA.com

As technology continues to create disruption, proactive firms are focusing on redefining their services and core competencies. They are choosing to leverage the technology to create new opportunities and growth in their practices. This session, will highlight ways technology is enabling the accounting profession to offer higher valued services and accentuate their relevancy in the eyes of current and future clients.



Samantha Mansfield

12 noon - 1:20 pm Session 4 **Break in the exhibit hall.** Exclusive show viewing time to see the exhibits in 3 halls: International, Pacific and Plaza on the lower level. **Free hot dogs in the exhibits** in the Plaza Level, lower level of the LAX Hilton.

1:20 - 3 pm Session 5 Concurrent with CPE sessions **Free Walking Tour** on the Show Floor, (2 CPE credits) conducted by **Barry Strobel** Publisher, *CPA Practice Advisor* and **Gail Perry**, CPA, Editor-in-Chief, *CPA Practice Advisor*. Plaza Level. Please assemble 10 minutes early.

Concurrent Sessions Select one of two 2nd floor LAX Hilton Conference Session Room. (2 CPE credits)

Session 6: 1:20 - 3:00 pm

Inspector Gadget 2016 – New Technology for the Year Ahead.

David Cieslak, CPA.CITP, GSEC, Principal, Arxis Technology, Inc., Simi Valley, CA

End users love their gizmos and gadgets. New gear is hitting the market at a dizzying pace. In this session, Inspector Gadget shares the latest tech trends and the hottest devices that every user will want to consider in the months ahead.

Identify where to wisely invest in new technology, and what to avoid.



David Cieslak

Session 7: 1:20 - 3:00 pm

Asking Effective Questions.

Edward Kless, Sr Dir, Partner Dev and Strategy, Sage

Clients are becoming more tech-savvy, and their expectations are changing. They expect the same convenient online services offered by banks and other financial services. And it's not just the clients who expect more—employees want to work for a firm that offers these types of advanced services, as well. In this session, we'll discuss why implementing online services is so important for retaining clients and employees, and how successful firms have made it happen.



Edward Kless

3:00 - 4:00 pm **Break in the exhibit hall.** Exclusive show viewing time. Plaza level, lower level of the LAX Hilton. Show concludes at 4 pm.

Concurrent Sessions Select one of two 2nd floor LAX Hilton Conference Session Room. 1 CPE credit)

Session 8: 4:00 - 4:50 pm

The Changing Face of Client Care.

Chris Frederiksen, CPA, CGMA, Panalitix USA, Inc
As Uberization of the accounting profession takes hold, client expectations continue to escalate. Here's what firms are doing to be different. Learn from an expert.



Chris Frederiksen

Session 9: 4:00 - 4:50 pm

Digital Ninja Master Class.

Greg LaFollette, CPA.CITP, CGMA, VP Product Strategy, CPA.com

In today's fast paced, all electronic world only the prepared flourish. Do you want to integrate technology into your personal and professional life? Are you overwhelmed by all of the options? Learn about hardware, web resources and apps that will build your credibility as a true ninja! Together we'll define what it means to be a "Digital Ninja". Learn how to recognize Digital Ninja's, and how to become one yourself. Develop your own personal training plan as you learn the tricks and the traps, the indicators, and the secrets.



Greg LaFollette

Show concludes at 4 pm. Conference concludes at 4:50 pm.

Program and speakers subject to change

Register today for the low-cost CPE educational program at \$55/day with 6 CPE credits. \$100 for 2 days with 12 CPE credits. The CPE is accredited by the NASBA. Sponsor Identification number is: 104942.

DAY TWO, Thursday, June 2

Conference registration and coffee service 7:30 - 8:20 am 2nd floor Conference Complex-take stairs or elevator to '2'.

FREE KEYNOTE Session 10 8:20-10:00 am 2nd floor LAX Hilton Conference Session Room. General Session (2 CPE credits)

Technology Futures – 2016

Dana 'Rick' Richardson, CPA, CITP, CGMA, Richardson Media & Technologies, Canton, CT

Rick will provide attendees with his vision of both the short and longer-term future for technology, including technologies important to the accounting professional, as he has for 36 years. Topics will include prior-year predictions, what major-market companies are doing, current trends in hardware, software, and communications and emerging technologies. Rick will conclude with forecasts on our technology future. Look to Rick for the latest technologies, for CPAs and their clients.



Rick Richardson

10:00 am - 4:00 pm **Exhibits open** CPE sessions will have scheduled breaks to see the exhibits in 3 halls: International, Pacific and Plaza on the lower level. Exclusive show viewing time 10-11 am.

11:00 am - 2:00 pm **Free hot dogs in the exhibits** in the Plaza Level, lower level of the LAX Hilton.

FREE KEYNOTE Session 11 11:00 - 11:50 am 2nd floor LAX Hilton Conference Session Room. General Session (1 CPE credit)

Today It's Beyond Accounting.

Scott Fleszar, Vice President Product Management and Developing Businesses, Thomson Reuters

Opportunities abound to distinguish your firm amidst the dynamics of technology convergence, advisory services, and predictive analytics. Are you taking advantage?



Scott Fleszar

10:20-12 noon Session 12 Concurrent with CPE sessions **Free Walking Tour** on the Show Floor, (2 CPE credits) conducted by **Barry Strobel** Publisher, *CPA Practice Advisor* and **Gail Perry**, CPA, Editor-in-Chief, *CPA Practice Advisor*. Plaza Level.

Please assemble 10 minutes early.



Barry Strobel



Gail Perry

12 noon - 1:20 pm Session 13 **Break in the exhibit hall.** Exclusive show viewing time to see the exhibits in 3 halls: International, Pacific and Plaza on the lower level. **Free hot dogs in the exhibits** in the Plaza Level, lower level of the LAX Hilton.

Concurrent Sessions Select one of two 2nd floor LAX Hilton Conference Session Room. (2 CPE credits)

Session 14 1:20 - 3 pm

The Tech Savvy Client is Here: Are you ready?

Candy Cross, Senior Sales & Training Consultant, Thomson Reuters

Cloud computing, client portals, mobile technology, and eSignatures are the hottest topics in the profession. Clients are becoming more tech-savvy, and their expectations are changing. They expect the same convenient online services offered by banks and other financial services. Why implementing online portals and other services today is important for retaining your best clients and finding and attracting better clients. How successful firms have made this happen.



Candy Cross

Session 15 1:20 - 3 pm

QuickBooks Update – Learn the latest updates on QuickBooks Online

Stacy Kildal, Advanced Certified QuickBooks ProAdvisor, Intuit and Co-host of radiofreeqb.com

In this session, QuickBooks ProAdvisor Stacy Kildal and Intuit's David Leary will share the latest updates to QuickBooks Online and Apps.com.



Stacy Kildal

3:00 - 4:00 pm **Final exhibit hall opportunity.** Collect prizes, Free software, exhibitor drawings, last session of the day. Exclusive show viewing time – See exhibits in all 3 exhibit halls on 2 levels of the LAX Hilton. Show concludes at 4 pm.

Session 16 4 - 4:50 pm General Session 2nd floor LAX Hilton Conference Session Room. (1 CPE credit)

Firms that Have Great Technology Attract Great Talent.

Amy Vetter, Global Vice President, Education & Enablement, Head of Accounting, USA, Xero

Firms must adapt to meet the needs of the next generation of talent. Amy will discuss tools for generational planning, and how to leverage technology and change management within a firm in order to recruit the best.



Amy Vetter

2016 Tax and Accounting Technology Innovation Awards Sponsored by *The CPA Practice Advisor*
Wednesday, June 1, 5:00 pm Now in their 13th year, CPA Practice Advisor's annual Tax & Accounting Technology Innovation Awards have been the pinnacle of recognition for technology vendors serving the tax and accounting profession. Plan to attend this reception and awards event at the close of the show Wednesday.

These awards recognize outside-the-box thinking in product development, breakthrough technologies, state of the art design and implementation, and cutting edge concepts that help accounting professionals and their clients be more productive and profitable.



Network with your accounting and business colleagues at the largest meeting of CPAs in California this year.



Attend the free opening sessions each day, 8:20-10 am with 2 hours of CPE credit.

The accounting marketplace is changing. See new technology, new financial services, new mobile devices, new Cloud, iPad, iPhone, new Apps, and more.

- See new accounting, tax, business and financial systems, including banks, brokerage, insurance.
- See live show demonstrations
- Network with your peers.
- Free hot dogs each day. You don't have to leave the Show.

Hot new products and services on display at the Free Show.



Partial List of Exhibitors representing accounting and business technology, tax, accounting, finance, business services, iPads, iPhones, new Apps, web services, portals and online systems.

as of 3/31/16

- | | | |
|--|--------------------------------------|-------------------------------|
| 1040Bridge LLC | CFS Tax Software, Inc. | MyBinding.com |
| Abacus Data Systems | Chetu, Inc. | National Payment Corp |
| AccountantsWorld | Cloud9 Real Time | NCCPAP |
| Accounting Today | CorpNet.com | Office Tools |
| AccountingSuite | CPA.com | On-Site LaserMedic |
| AccountingWEB | CPA Practice Advisor | Optima Tax Relief |
| Acumatica | CPA Trendlines | Otto Trading |
| AICPA Insurance Trust | Crexendo | Panalitix USA Inc |
| AICPA-PCPS | DIBS Inc. | Paradigm Partners |
| AIG | Drake Software | Paycor |
| Allen Corporation Supply Inc | Dun & Bradstreet Credibility Corp | Personable, Inc. |
| Alpha Actual LLC | Exact Software | Pransform, Inc. |
| American Express Global Corporate Payments | Financial 2nd Opinions | The Progressive Accountant |
| American Institute of CPAs | Fiscal Advantage | Right Networks |
| AMG Employee Management | FPA Technology Services, Inc | RVW Investing |
| Arxis Cloud Solutions | Fujitsu Computer Products of America | Sage |
| Avalara | GetNetSet | Skyline Home Loans |
| AviorData | GruntWorx | Speciality Tax Advisors, Inc. |
| Axiom Forensics | Gusto | Spidell Publishing, Inc. |
| Blackline Partners LLC | Identillect Technologies | SurePayroll, Inc. |
| Bloomberg BNA | Infinitely Virtual | SurePrep, LLC |
| BooXkeeping Corporation | Insightful Accountant | The Tax Adviser |
| CalCPA | Interlogic Outsourcing, Inc. | Tax Credit Company |
| CalCPA Education Foundation | Intuit | Thomson Reuters |
| California State Controller's Office | IRA Services Trust Company | TPS Software Inc. |
| California CPA | Journal of Accountancy | Wolters Kluwer |
| CAMICO | KBKG Inc. | Xero |
| Canopy Tax | MBS | ZipEdTech |
| Certify | Mitchell & Mitchell Insurance Agency | |

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Free Show, Free CPE Keynotes, Low-cost CPE at \$55/day for 6 CPE Credits

The largest meeting of CPAs in California in 2016.

- Sponsored by the CalCPA Education Foundation
- Free hot dogs each day – you don't have to leave the Show.
- 2 floors of exhibits.
- Free opening sessions each day, 8:20-10 am with 2 hours of free CPE.
- Convenient parking – 3 locations.
- Accounting in the digital world, e-finance, e-business, Cloud, security, tax, iPads, iPhones, payrolls, tax, social media.



HOTEL RESERVATIONS

Register at the beautiful and convenient **LAX Hilton Hotel (Code: CABS)**, at the special low rate of \$149 plus tax single/double. 5711 West Century Blvd, right off the #405 San Diego Freeway and right at the LAX Airport. The LAX Hilton is the headquarters hotel for the Show and Conference. All hospitality and network functions are at the 1200 room hotel. Special rate of \$149 plus tax for the period of Sun -Thurs, May 29 - June 2.

The **LAX Hilton has moderate priced parking** for 400 cars at \$15 per day self parking, \$20 per day valet parking for hotel guests. The hotel has a shuttle bus that serves all the airlines in the LAX Airport.

Phone for reservations by calling **LAX Hilton** at: 310-410-4000. Ask for code: 'CABS' Make your hotel reservations to insure that you will receive the special low rate. **Deadline May 4.**

CONVENIENT PARKING

LAX HILTON HOTEL (310) 410-4000
 \$15.00/Day Self-Parking \$20.00/Day Valet
 Maximum rate for underground entrance on west side of hotel parking for approx 400. No in-and-out unless registered at the hotel. **You must come early to park at the Hotel.**

THE PARKING SPOT (310) 642-0947
 next to the Hilton on Century Blvd.
 \$20.95/Day Self-Parking \$21.95/Day Valet parking
 Enclosed parking 6'6" clearance (Valet parking only).

WALLY PARK (310) 337-1944
 Bellanca off Century Blvd. 1 block from Hilton
 \$20.95/Day Self-Parking \$22.95/Day Valet
 \$16.95/Day Roof Parking
 Enclosed and open-air parking.

Free Walking Tour on the Show Floor with Free CPE, brought to you by *CPA Practice Advisor*, conducted by **Barry Strobel and Gail Perry.**

CPE Walking Tour – 2016 Edition.

Session 5: Wednesday June 1 – 1:20–3 pm

Session 12: Thursday June 2 – 10:20 am–12 Noon

LAX Hilton Plaza Level, take elevator or escalator down.

Must assemble 10 min. prior to Walking Tour start.

Barry Strobel, Publisher,
CPA Practice Advisor
 and
Gail Perry, CPA,
 Editor-in-Chief,
CPA Practice Advisor



Barry Strobel



Gail Perry

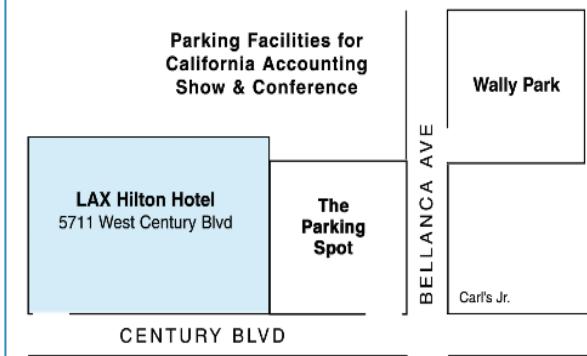
CPE INFORMATION

Method of Presentation	Lecture, Q&A
Delivery Method	Group - Live
Level of Knowledge	Basic
Recommended CPE Credit	50 min sessions=1 CPE 100-min sessions= 2 CPE
Prerequisite	None
Advance Preparation	None
Credit hours of 50-minutes for 1 CPE credit, 100 minutes for 2 CPE credits are recommended in accordance with the State-on Standard for Continuing Professional Education (CPE) Programs published by the NASBA. Sponsor Identification # 104942	



Flagg Management Inc is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.learningmarket.org. For more information regarding administrative policies such as complaint and refund, please contact Flagg Management at 212-286-0333 or online at flaggmgmt@msn.com.

Parking Facilities for California Accounting Show & Conference



Register today online at: flaggmgmt.com/ca

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Sponsored by:



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CONFERENCE - CPE SESSIONS

3 Ways to Register:

ONLINE

flaggmt.com/ca
save time and
register online

FAX:

212-286-0086

MAIL:

Flagg Management
353 Lexington Ave
New York, NY10016

CONFERENCE

Weds, June 1
Thurs, June 2

8:20 - 4:50 pm
8:20 - 4:50 pm

FREE EXHIBITS

Weds, June 1
Thurs, June 2

10 - 4 pm
10 - 4 pm

CPE SESSIONS

One Day fee \$55 in advance, \$65 after May 19
Two Day fee \$100 in advance, \$110 after May 19

Check sessions you wish to attend:

Day One, Wednesday, June 1

(\$55 in advance, \$65 after May 19)

8:20-10 am (2 FREE CPE credits)

Session 1: Frank Abagnale, *Catch Me If You Can*

11-11:50 am (1 CPE credit)

Session 2: How to Automate Your CPA Office. Michael Giardina

Session 3: Employing Technology. Samantha Mansfield

1:20-3 pm Concurrent Sessions. Choose one. (2 CPE credits)

Session 5: Walking Tour of Show. Barry Strobel/Gail Perry

Session 6: Inspector Gadget. David Cieslak

Session 7: Asking Effective Questions. Edward Kless

4-4:50 pm Concurrent Sessions. Choose one. (1 CPE credit)

Session 8: The Changing Face of Client Care. Chris Frederiksen

Session 9: Digital Ninja Master Class. Greg LaFollette

Day Two, Thursday, June 2

(\$55 in advance, \$65 after May 19)

8:20-10 am (2 FREE CPE credits)

Session 10: Technology Futures. Rick Richardson

11-11:50 am (1 FREE CPE credit)

Session 11: Today It's Beyond Accounting. Scott Fleszar

10:20-12 noon (2 CPE credits)

Session 12: Walking Tour of Show. Barry Strobel/Gail Perry

1:20-3 pm Concurrent Sessions. Choose one. (2 CPE credits)

Session 14: The Tech Savvy Client is Here. Candy Cross

Session 15: QuickBooks Update. Stacy Kildal

4-4:50 pm (1 CPE credit)

Session 16: Great Technology Attract Great Talent. Amy Vetter

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CPE REGISTRATION

Choose sessions from column at left.

I wish to attend the paid CPE Sessions:

Indicate Sessions you wish to attend. No cancellations after May 19.

Substitutions permitted with written notification.

Full Day, Weds, June 1 (\$55. in advance. \$65. after May 19)

Full Day, Thurs, June 2 (\$55. in advance. \$65. after May 19)

2 Full Days, June 1-2 (\$100. in advance. \$110. after May 19)

CPE - CONFERENCE & FREE SHOW REGISTRATION

Please Print. Multiple requests on duplicates of this form.

Online or Fax. Deadline May 19. Confirmation will be sent beginning May 4.

Sessions available on first-come, first-served basis. Act today.

Register here or Online at: www.flaggmt.com/ca

Fax: 212-286-0086

Free Show Only

Register for paid CPE Conference Interested in exhibiting

Name _____ CPA?

Title _____

Company _____

Street _____

City _____ State _____ Zip _____

Phone(____) _____ Fax(____) _____

Email _____

Signature _____

Method of Payment

Check payable to Flagg Management Inc

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Total : \$ _____

Card no _____

Signature _____ Exp date ____/____/____